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*Electronically Filed on
 December 15, 2006*

8 **Attorneys for Objecting JV Creditors:**

9 Charles B. Anderson Trust; Rita P. Anderson
 Trust; Baltes Company; Kehl Family Members;
 Judith L Fountain Irrevocable Trust Dated
 8/26/97; and Mojave Canyon, Inc.

11 **UNITED STATES BANKRUPTCY COURT**

12 **DISTRICT OF NEVADA**

13 In re:

14 USA COMMERCIAL MORTGAGE COMPANY,
 15 Debtor.

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR
 Case No. BK-S-06-10729-LBR

16 USA CAPITAL REALTY ADVISORS, LLC, Debtor.

Chapter 11

17 USA CAPITAL DIVERSIFIED TRUST DEED FUND,
 18 LLC, Debtor.

**JOINDER IN OFFICIAL
 COMMITTEE OF DIRECT
 LENDERS' OPPOSITION TO
 MOTION FOR APPROVAL OF
 PROCEDURES REGARDING
 ASSIGNMENTS OF DIRECT
 LENDERS' INTERESTS IN LOANS
 (AFFECTS ALL DEBTORS)**

19 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 20 Debtor.

21 USA SECURITIES, LLC,
 22 Debtor.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Hearing Date: December 19, 2006
 Hearing Time: 10:00 a.m.

23 The Objecting JV Creditors, Robert J. Kehl, Ruth Ann Kehl, Daniel J. Kehl, Kehl
 24 Development, Kevin Kehl, Kevin Kehl for Susan L. Kehl, Kevin Kehl for Andrew Kehl, Warren
 Hoffman Family Investments, LP, Judy A. Bonnet, Robert A. Kehl and Tina M. Kehl, Krystina L.
 Kehl, Christina M. Kehl, Kevin McKee, Cynthia Winter, Charles B. Anderson Trust, Rita P.

1 Anderson Trust, Baltes Company, Judith L Fountain Irrevocable Trust Dated 8/26/97, and Mojave
2 Canyon Inc., by and through their counsel, Janet L. Chubb, Esq., and Louis M. Bubala III, Esq., of
3 Jones Vargas, join in the Opposition to Motion for Approval of Procedures Regarding
4 Assignments of Direct Lenders' Interest in Loans filed by the Official Committee of Holders of
5 Executory Contract Rights through USA Commercial Mortgage Company on December 4, 2006.

6 DATED this 15th day of December, 2006.

7 JONES VARGAS

8 By: //s// Janet L. Chubb
9 JANET L. CHUBB, ESQ.
10 LOUIS M. BUBALA, ESQ.

11 Attorneys for Objecting JV Creditors

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CERTIFICATE OF SERVICE

1. We filed and served the following document(s) on December 15, 2006:

**JOINDER IN OFFICIAL COMMITTEE OF DIRECT LENDERS'
OPPOSITION TO MOTION FOR APPROVAL OF PROCEDURES
REGARDING ASSIGNMENTS OF DIRECT LENDERS' INTERESTS
IN LOANS**

Hearing Date: December 19, 2006

Hearing Time: 10:00 a.m.

2. Upon filing, I served the above-named document(s) by the following means to the persons as listed below:

- a. **ECF System** (attach the "Notice of Electronic Filing" or list all persons and addresses):

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25 **9 b. United States mail, postage fully prepaid** (list persons and addresses):

26 **9 c. Personal Service** (list persons and addresses):
27 I personally delivered the document(s) to the persons at these addresses:

28 **9** For a party represented by an attorney, delivery was made by
 handing the document(s) to the attorney or by leaving the document(s) at

the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

9 For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- d. **By direct email (as opposed to through the ECF System)** (list persons and email addresses):

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9 e. **By fax transmission** (list persons and fax numbers):

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

9 f. By messenger:

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service. (A declaration by the messenger must be attached to this Certificate of Service).

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 15th day of December, 2006.

Name Cheryl Byrne

//s// Cheryl Byrne
Signature